DIEN MAY XANH INVESTMENT JSC	**THE SOCIALIST REPUBLIC OF VIETNAM**
	Independence - Freedom - Happiness
No.: 2310/2026/CV-DMX	*Ho Chi Minh City, 23 October 2026*

REPORT ON THE PROGRESS OF USE OF CAPITAL/PROCEEDS FROM THE OFFERING/ISSUANCE

(under the Certificate of Registration of Initial Public Offering of Shares No. 106/GCN-UBCK issued by the Chairman of the State Securities Commission on 21 May 2026)

To: - The State Securities Commission;
- Ho Chi Minh City Stock Exchange.

I. INFORMATION ON THE ISSUER

1. Full name of the issuer: Dien May Xanh Investment Joint Stock Company

2. Abbreviated name: DMX JSC

3. Head office address: 128 Tran Quang Khai Street, Tan Dinh Ward, Ho Chi Minh City

4. Telephone: 028 3812 5960 Fax: None Website: https://www.dmx.vn/

5. Charter capital: VND 12,677,220,000,000.

6. Stock code: DMX

7. Bank of the payment account: Joint Stock Commercial Bank for Investment and Development of Vietnam, Ho Chi Minh City Branch

Account number: 1064212435

8. Enterprise Registration Certificate, enterprise code 0303217354, first issued by the Department of Planning and Investment of Ho Chi Minh City (now the Department of Finance of Ho Chi Minh City) on 02 January 2007, and amended for the 34th time on 08 July 2026.

- Main business line: Retail sale of information and communication technology equipment. Industry code: 4740
- Main products/services: trading, warranty and repair of computer equipment, mobile phones, phone components and accessories, cameras, digital devices, electronic devices, home appliances and related accessories

9. Establishment and operation licence (if required by specialised laws): None.

II. SECURITIES OFFERED/ISSUED

1. Name of securities: Shares of Dien May Xanh Investment Joint Stock Company

2. Type of securities: Ordinary shares

3. Par value: VND 10,000 per share

4. Number of securities offered/issued: 166,438,500 shares

5. Total capital/proceeds raised: VND 13,315,080,000,000, of which capital/proceeds raised for projects: VND 0

6. Closing date of the offering/issuance: 30 June 2026

III. PLAN FOR USE OF CAPITAL/PROCEEDS FROM THE OFFERING/ISSUANCE

1. Use of capital according to the disclosed plan:

Pursuant to Board of Directors Resolution No. 15/NQ/HĐQT/ĐMX-2026 dated 07 July 2026 on the adjustment of the plan for use of proceeds from the initial public offering of shares:

- The total actual proceeds from the Company's initial public offering of shares (completed under Board of Directors Resolution No. 14/NQ/HĐQT/ĐMX-2026 dated 30 June 2026) amounted to VND 13,315,080,000,000, corresponding to 166,438,500 shares successfully offered at an offering price of VND 80,000 per share.
- Total estimated costs and fees related to the offering as of 06 July 2026: VND 100,000,000,000
- The total net proceeds from the offering of VND 13,215,080,000,000 will be used as follows:

No.	Purpose of use: repayment of bank loans	Planned amount (VND)	Percentage	Disbursement schedule
1	Joint Stock Commercial Bank for Foreign Trade of Vietnam, Tan Binh Branch, under Credit Line Agreement No. 758/TBN-KDN/25NH dated 25 August 2025	3,999,000,000,000	30.26%	Within 2026
2	Mizuho Bank, Ltd., Hanoi Branch, under the Syndicated Credit Agreement dated 25 November 2024	1,839,150,000,000	13.92%	Within 2026
3	HSBC Bank (Vietnam) Ltd., under General Facilities Agreement No. VNM150685 dated 14 April 2015	2,350,000,000,000	17.78%	Within 2026
4	Joint Stock Commercial Bank for Investment and Development of Vietnam, Ho Chi Minh City Branch, under Credit Agreement No. 01/2025/5067112/HĐTD dated 21 July 2025	1,484,930,000,000	11.24%	Within 2026
5	Citibank, N.A., Hanoi Branch, under the Credit Offer Letter dated 02 July 2018	1,248,000,000,000	9.44%	Within 2026
6	Sumitomo Mitsui Banking Corporation, under Credit Facility Agreement No. HNI-25-5767-132 dated 22 September 2025 and Credit Facility Agreement No. HCMC-C-25-132 dated 22 September 2025 (SMBC, Ho Chi Minh City Branch)	2,294,000,000,000	17.36%	Within 2026
	Total	**13,215,080,000,000**	**100%**	

2. Progress of use of capital/proceeds from the offering/issuance:

- Progress to date: From the closing date of the offering on 30 June 2026 to 23 October 2026, the Company has used all proceeds from the offering to repay bank loans and to pay costs related to the offering.
- Changes: Pursuant to Board of Directors Resolution No. 21/NQ/HĐQT/ĐMX-2026 dated 22 October 2026 on the adjustment of the plan for use of proceeds from the initial public offering of shares, the Company reduced the amount used to repay the loan from HSBC Bank (Vietnam) Ltd. and increased the costs related to the offering by the same amount, as follows:

No.	Item	Plan under Resolution 15/2026 (VND)	Actual use under Resolution 21/2026 (VND)	Difference (VND)
1	Joint Stock Commercial Bank for Foreign Trade of Vietnam, Tan Binh Branch	3,999,000,000,000	3,999,000,000,000	0
2	Mizuho Bank, Ltd., Hanoi Branch	1,839,150,000,000	1,839,150,000,000	0
3	HSBC Bank (Vietnam) Ltd.	2,350,000,000,000	2,341,567,060,000	(8,432,940,000)
4	Joint Stock Commercial Bank for Investment and Development of Vietnam, Ho Chi Minh City Branch	1,484,930,000,000	1,484,930,000,000	0
5	Citibank, N.A., Hanoi Branch	1,248,000,000,000	1,248,000,000,000	0
6	Sumitomo Mitsui Banking Corporation	2,294,000,000,000	2,294,000,000,000	0
I	**Repayment of bank loans**	**13,215,080,000,000**	**13,206,647,060,000**	**(8,432,940,000)**
II	**Costs related to the offering**	**100,000,000,000**	**108,432,940,000**	**8,432,940,000**
	Total (I + II)	**13,315,080,000,000**	**13,315,080,000,000**	**0**

- Reason for change: Payment of costs related to the offering (IPO costs) based on actual accepted invoices.

3. This progress report is disclosed at: the Company's website at https://www.dmx.vn/eng/announcements and at the Ho Chi Minh City Stock Exchange and the State Securities Commission from 23 October 2026.

DIEN MAY XANH INVESTMENT JSC
CEO CUM
LEGAL REPRESENTATIVE
(Signature, full name and seal)



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